

WEALTHBUILDERS

FINANCIAL GROUP INC

Professional Tax, Retirement & Estate Planning

Join us for a Seminar on the
Social Security Changes and
Economic Update Come and
learn about:

- The Bipartisan Budget Act of 2015 and changes to social security system
- Social Security strategies known as "File and Suspend" and "Restricted Application"
- You will receive a free "Guide to Social Security Compliments of Transamerica"
- Changes to spousal and survivor benefits
- The economic recovery
- Caution and vigilance are critical for investors

James M. Noto, CFP®

Jim is the President of WealthBuilders Financial Group, Inc. and has over 30 years of experience working with retirees and those about to retire. He was recognized in both the Tampa Bay Times in 2008 and Trinity Neighborhood News for his success.



Tuesday, June 29th, 2021

5:30pm to 7:30pm

Heritage Springs Clubhouse

**11345 Robert Trent Jones Parkway Trinity,
FL 34655**



~ RSVP is REQUIRED ~

PLEASE BRING A FRIEND

Call Jason Noto at WealthBuilders Financial Group, Inc.

to Reserve Your Seats: (727) 843- 0151

RSVP by Tuesday, June 22nd



Guest Speaker
Daniel Cronin

Regional Vice President
Transamerica



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